Bluegrass State Skills Corporation Board of Directors Meeting

August 3, 2022



Bluegrass State Skills Corporation

AGENDA



The Bluegrass State Skills Corporation Board of Directors Meeting Cabinet for Economic Development 300 West Broadway Frankfort, Kentucky AGENDA August 3, 2022

Call to Order Notification of Press Roll Call

Zotefoams Inc.

Minutes Wednesday, May 4, 2022 Reports Tonya Lee Financial Report **GIA Applications** Foster Shrout/Christy Wingate Fives Machining Systems, Inc. Rockcastle Hospital and Respiratory Care Center, Inc. dba Rockcastle Hospital & Respiratory Care Center **GIA Applications** Ashlee Chilton/Amy Mills Caldwell County Hospital, Inc. dba Caldwell Medical Center T.J. Samson Community Hospital Benda-Lutz LLC Process Solutions and Services, Inc. dba Rapid Industries **GIA Applications** Jerod Metz/Danielle Milbern T.J. Health Columbia, Inc. Pinelake Regional Medical Center, LLC dba Jackson Purchase Medical Center S&D Acquisitions, Inc. dba Ideal Machine & Tool **GIA Applications** Malcolm Jollie/Christy Wingate AMC Manufacturing Co., L.L.C. **GIA and STIC Applications** Brittany Cox/Amy Mills Bonfiglioli USA Inc. Steinkamp Moulding LLC dba Steinkamp Molding L.P. Florida Tile, Inc. **GIA and STIC Applications** Malcom Jollie/Christy Wingate CGS Machine & Tool, Inc. **GIA and STIC Applications** Jerod Metz/Amy Mills Kentucky Machine & Engineering, Inc.

GIA and STIC Applications Malcom Jollie/Danielle Milbern Kentucky Cooperage LP, Ltd. Flottweg Separation Technology, Inc. **STIC Applications** Malcolm Jollie/Christy Wingate NuArm Corporation dba Advantage Plastics **STIC Applications** Foster Shrout/Danielle Milbern Phase Ortho, Inc. Derby Dental Laboratory, Inc. **Old Business** Jai Bokey/Sarah Butler Audit update **Next Board Meeting** Ellen Felix November 2, 2022 Adjournment Jai Bokey

Bluegrass State Skills Corporation

MINUTES



Bluegrass State Skills Corporation Board of Directors Meeting Kentucky Cabinet for Economic Development, 300 West Broadway, Frankfort, Kentucky 40601 May 4, 2022 – 1:00 PM

Members present

Brenda Bankston, Dr. Houston Barber, Jai Bokey, Rita Combs-Sterrett, John Kuzuoka, Tom Lund, Nicholas Rapier, Zach Weinberg, and Jeff Whitehead

Proxies present

Katie Smith, Proxy for Secretary Larry Hayes; Marjorie Arnold, Proxy for Secretary Jamie Link; Rick Smith, Proxy for Dr. Aaron Thompson, and Jessie Schook, Proxy for Paul Czarapata (KCTCS).

Members absent

Shannon Cales, Gary Farmer, Marty Hammons, Jamie Link – Acting Secretary Education and Workforce Cabinet, and Aimee Wulfeck.

CED Staff present

Tim Back, Sarah Butler, Ashlee Chilton, Brittany Cox, Martin David-Jacobs, Billy Dickinson, Danielle Dunmire, Ellen Felix, James Johnson, Malcolm Jollie, Andy Luttner, Kate McCane, Jerod Metz, Danielle Milbern, Amy Mills, Angelica Sanchez Vega, Kristina Slattery, Christopher Snyder, Christy Wingate, Matthew Wingate, and Dan Wood.

Guests present via Videoconference

Etain Elisabeth Conner, Director of Community Affairs, and Wayne Sisson – F&E Aircraft Maintenance (Miami) LLC, Erlanger.

Call to Order – Jai Bokey

Notification of Press - Ellen Felix

Jai Bokey, Chairman, received verification that the media had been notified of the BSSC Board of Directors meeting.

Roll Call - Ellen Felix

Approval of Minutes – Jai Bokey

A motion was made by Nicholas Rapier and seconded by Dr. Houston Barber to approve the February 2, 2022 Board of Directors minutes, and the April 20, 2022 Executive Board Minutes. Motion carried.

Approval of Financial Report - Tonya Lee

Brenda Bankston made a motion to approve the Financial Report for May 4, 2022. John Kuzuoka seconded the motion. Motion carried.

Applications for Review – Sarah Butler

BSSC Staff – Ashlee Chilton/Christy Wingate recommended the following Grant-in-Aid (GIA) applications to the BSSC Board for approval:

G22-23831 - CPC Conway dba CPC Commodities, Fountain Run	\$ 35,843.00
G22-23805 - Framebridge, Inc., Richmond	\$ 75,000.00

A motion was made by Nicholas Rapier to approve these applications. Tom Lund seconded the motion. Motion carried.

BSSC Staff – Martin David-Jacobs/Kate McCane recommended the following Grant-In-Aid (GIA) applications to the BSSC Board for approval:

And (OIA) applications to the BSSC Board for approval:				
G22-23806 – R.C. Bigelow, Inc., Louisville	\$ 36,000.00			
G22-23825 - Baptist Healthcare Systems, Inc. dba Baptist Health,	\$ 75,000.00			
LaGrange	ŕ			
G22-23485 – DPL Financial Partners, LLC, Louisville	\$ 34,000.00			
G22-23830 – Harding Shymanski & Company, P.S.C., Louisville	\$ 6,000.00			
G22-23647 – RFC LLC, Shelbyville	\$ 75,000.00			

A motion was made by Tom Lund to approve these applications. Nicholas Rapier seconded the motion. Motion carried.

BSSC Staff – Brittany Cox/Christy Wingate recommended the following Grant-in-Aid (GIA) applications to the BSSC Board for approval:

G22-23798 - Sumitomo Electric Wiring Systems, Inc., Edmonton	<i>ቀ ማፍ</i> ሰለስ ሰለ
See 20776 Sunforme Electric Wiring Systems, Inc., Edinonton	\$ 75,000.00
G22-23744 – The Kroger Co., Florence	\$ 75,000.00
G22-23792 - Shelby County Associated Industries, Inc., Shelbyville	\$ 75,000.00

A motion was made by Rita Combs-Sterrett to approve these applications. Jeff Whitehead seconded the motion. Nicholas Rapier abstained. Motion carried.

BSSC Staff – Ashlee Chilton/Christy Wingate recommended the following Grant-in-Aid (GIA) applications to the BSSC Board for approval:

G22-23738 - Georgetown Community Hospital, LLC, Georgetown	\$ 75,000.00
G22-23822 – F&E Aircraft Maintenance (Miami) LLC, Erlanger	\$ 75,000.00

A motion was made by Nicholas Rapier to approve these applications. Rita Combs-Sterrett seconded the motion. Motion carried.

BSSC Staff – Malcolm Jollie/Kate McCane recommended the following Grant-in-Aid (GIA) applications to the BSSC Board for approval:

G22-23808 – Pioneer Plastics, Inc., Dixon	\$ 36,971.00
G22-23816 – Designs Direct L.L.C., Covington	\$ 54,000.00
G22-23817 - Toyotetsu Mid America, LLC, Owensboro	\$ 75,000.00
G22-23505 – Zoeller Company, Louisville	\$ 75,000.00

A motion was made by Dr. Houston Barber to approve these applications. Tom Lund seconded the motion. Motion carried.

BSSC Staff – Malcolm Jollie/Christy Wingate recommended the following Grant-In-Aid (GIA) + Skills-Training-Investment-Credit (STIC) applications to the BSSC Board for approval:

G22-23803 – Tekno, Inc., Cave City \$ 75,000.00 T22-23804 – Tekno, Inc., Cave City \$ 75,000.00

A motion was made by Tom Lund to approve these applications. Brenda Bankston seconded the motion. Motion carried.

BSSC Staff – Andy Luttner/Christy Wingate recommended the following Grant-In-Aid (GIA) + Skills-Training-Investment-Credit (STIC) applications to the BSSC Board for approval:

\$ 75,000.00
\$ 75,000.00
\$ 75,000.00
\$ 75,000.00

A motion was made by Rita Combs-Sterrett to approve these applications. John Kuzuoka seconded the motion. Motion carried.

BSSC Staff – Brittany Cox/Kate McCane recommended the following Skills-Training-Investment-Credit (STIC) application to the BSSC Board for approval:

T22-23807 – Perfetti Van Melle USA Inc., Erlanger \$75,000.00

A motion was made by Nicholas Rapier to approve this application. Tom Lund seconded the motion. Motion carried.

BSSC Staff – Ashlee Chilton/Kate McCane recommended the following Skills-Training-Investment-Credit (STIC) applications to the BSSC Board for approval:

T22-23829 – Creative Liquid Coatings, Nicholasville \$75,000.00

T22-23769 – Amtrol Inc., Paducah \$75,000.00

A motion was made by Tom Lund to approve these applications. Nicholas Rapier seconded the motion. Motion carried.

BSSC Staff – Martin David-Jacobs/Christy Wingate recommended the following Commitment Grant-in-Aid applications to the BSSC Board for approval:

G22-23826 - Ford Motor Company, Chamberlain Lane, Louisville	\$ 200,000.00
G22-23827 - Ford Motor Company, Chamberlain Lane, Louisville	\$ 200,000.00
G22-23828 - Ford Motor Company, Chamberlain Lane, Louisville	\$ 100,000.00

A motion was made by Tom Lund to approve these applications. Brenda Bankston seconded the motion. Motion carried.

BSSC Staff – Malcolm Jollie/Christy Wingate recommended the following Commitment
Grant-in-Aid application to the BSSC Board for approval:
G22-23791 – Diversey, Inc., Elsmere \$200,000.00

A motion was made by Tom Lund to approve this application. Jai Bokey seconded the motion. Motion carried.

No pending Grant-in-Aid Applications left from FY 2021/2022

Old Business

BSSC Socioeconomic Index - Christopher Snyder

According to the BSSC Guidelines, the Board is required to provide preferential scoring to companies located in communities with a lower socioeconomic ranking.

Therefore, Mr. Snyder (CED Research Executive staff) presented a report on the Socioeconomic Index Study, which is used to determine the BSSC "area of need" for scoring purposes. A copy of this presentation was provided in the board book to the Board members.

Mr. Snyder talked about the six metrics in which the BSSC Socioeconomic Index is measured by:

- Adult population with high school education or higher
- Three-year average unemployment rate in each county 2019/2020/2021
- Per capita personal income for 2020
- Annual wage and salary
- Annual average poverty rate
- Per capita estimated Gross Domestic Product by county

Kentucky has 120 counties, and they are divided in 6 Tiers (groups of counties). Tier one representing the counties that are most in need and Tier 6 are the counties that have the greatest economic strength. Compared to last year, 99 Counties were unchanged, 21 counties had some sort of fluctuation. These were not major changes, and some were only a one-tier change.

A motion was made by Nicholas Rapier to approve the Socioeconomic Report, and Rita Combs-Sterrett seconded the motion. Motion carried.

New Business

<u>Grant-in-Aid / Skills-Training-Investment-Credit Guidelines Fiscal Year 2022-2023</u> – Sarah Butler/Jai Bokey

Staff presented proposed changes to the Grant-in-Aid + Skills-Training-Investment-Credit for approval:

In summary, the staff has proposed the following suggested updates:

- 1. Update Fiscal Year Dates
- 2. Area of Need
- 3. Omit the pre-employment training due to ineligibility
- 4. Application deadlines and Board Meeting schedule
- 5. Application scoring Trainees average hourly wage rate from \$ 16.00 or less to \$ 18,00 and \$16.01 to \$ 18,01 or more

The above guideline changes for FY 2022-2023 were recommended by the Executive Committee to the BSSC Board for approval.

Nicholas Rapier motioned to accept the proposed changes, and Jai Bokey seconded the motion, and moved to accept the proposed changes. Motion carried.

<u>Exception Request – Commitments Commitment Grant Exceptions to BSSC</u> Guidelines 2022/2023

The following exceptions to the May 4, 2022 approved guidelines concerning Commitment Grant proposals are recommended for approval as follows:

- May be approved and awarded up to \$200,000 per application
- Approvals may include up to 25% retroactive training activities within sixty (60) days prior to the company's acceptance of proposal
- Commitment Grants will have separate and distinct applications and reimbursement worksheet
- Extensions may be authorized for certain Cabinet Commitment Projects
- Train the trainer travel is an eligible expense

The above exception request was recommended by CED staff for approval.

Dr. Houston Barber made a motion to accept the proposed exception, and Chairman Bokey seconded the motion. Motion carried.

Next Board Meeting - Ellen Felix

The next meeting of the Bluegrass State Skills Corporation Board of Directors will be held on August 3, 2022, at 1:00 p.m. at the Cabinet for Economic Development, Old Capitol Annex, 1st Floor Conference Room, 300 West Broadway, Frankfort, Kentucky.

Adjournment – Jai Bokey

A motion to adjourn the meeting was made by Nicholas Rapier and second by Tom Lund. Motion carried.

Sincerely submitted,

Sarab C. Butler

Deputy Commissioner, Incentive Administration Division

Bluegrass State Skills Corporation

FINANCIAL REPORT



BSSC FUNDS REPORT

7/28/2022

RESOURCES AVAILABLE	
Regular Appropriation	4,311,800
Special Appropriation (Ford Motor Company)	2,500,000
Continued Appropriation	31,792,983
OET Rapid Response Funds Carry Forward	9,343
TOTAL RESOURCES	38,614,126
EXPENDITURES YTD	
BSSC Funds	651,195
OET Rapid Response Funds	0
Total Expenditures as of 7/28/22	651,195
OBLIGATIONS REMAINING	
Regular/Commitment/OET Grants	8,293,759
Ford Commitment	2,500,000
Proposals	0
TOTAL OBLIGATIONS	10,793,759
TOTAL FUNDS AVAILABLE	27,169,172
FOR ADDITIONAL OBLIGATIONS THIS FISCAL YEAR	
Secretary's Funds	2,893,785
Regular Grant Funds	4,266,044
*SB5 Funds Available for \$2 Billion Projects	20,000,000
OET Rapid Response Funds	9,343
TOTAL FUNDS AVAILABLE FOR ADDITIONAL OBLIGATIONS THIS FISCAL YEAR	27,169,172

^{*}SB5 2021 Special Session - Special appropriation for projects with a minimum investment of \$2 Billion

BSSC FUNDS REPORT

7/28/2022

Available for August 2022 Board Meeting	\$ 1,285,028
Recaps (May, June, July)	\$ 291,356
Base	\$ 993,672

Bluegrass State Skills Corporation

APPLICATIONS - GIA



Grant-In-Aid (GIA) Projects August 2022

Score	Qualified Company	City	Number of Trainees	Incentive Amount
96	T.J. Health Columbia, Inc.	Columbia	99	\$28,009
94	Kentucky Machine & Engineering, Inc.	Cadiz	43	\$75,000
89	CGS Machine & Tool, Inc.	Bowling Green 43		\$75,000
86	Rockcastle Hospital and Respiratory Care Center, Inc. dba Rockcastle Regional Hospital & Respiratory Care Center	Mount Vernon 575		\$75,000
85	Kentucky Cooperage LP, Ltd.	Lebanon	273	\$75,000
85	Fives Machining Systems, Inc.	Hebron	52	\$75,000
84	Caldwell County Hospital, Inc. dba Caldwell Medical Center	Princeton 150		\$75,000
84	T.J. Samson Community Hospital	Glasgow 1285		\$75,000
84	Bonfiglioli USA Inc.	Hebron 40		\$75,000
84	Flottweg Separation Technology, Inc.	Independence 40		\$75,000
83	Zotefoams Inc.	Walton 50		\$75,000
81	Pinelake Regional Medical Center, LLC dba Jackson Purchase Medical Center	Mayfield	400	\$75,000
80	Process Solutions and Services, Inc. dba Rapid Industries	Louisville	50	\$75,000
80	Benda-Lutz LLC	Independence	17	\$34,000
80	AMC Manufacturing Co., L.L.C.	Louisville	43	\$75,000
80	S&D Acquisitions, Inc. dba Ideal Machine & Tool	Louisville 34		\$68,000
80	Steinkamp Moulding LLC dba Steinkamp Molding L.P.	Erlanger	17	\$34,000
79	Florida Tile, Inc.	Lexington	250	\$75,000
	18 Projects		3461	\$1,214,009

Note: The Grant-in-Aid amount for each applicant will not exceed the lesser of 50% of eligible training costs, \$2,000 per unduplicated trainee or \$75,000 per company FEIN for each fiscal year. The total amount of Grant-In-Aid incentives available for the entire program shall not exceed \$4,300,000 in any fiscal year.

Remaining Regular Grant Funds	\$3,052,035
2022/2023 FY Projected/Approved	\$1,214,009
Recaptured Amount	\$291,356.00
Regular Grant Fund Balance	\$3,974,688

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Fives Machining Systems, Inc.

City:

Hebron

County: Boone

Industry Sector:

Manufacturing

BSSC #: G23-23923

Bus. Devp. Contact:

F. Shrout

DFS Staff: C. Wingate

Training Description:

Fives Machining Systems, Inc. manufactures and provides aftermarket service activities for composites and metal removal machine tools. The training plan includes industry-specific skill and project management and leadership training to aid in employee development.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

	Total Costs	L.	50% of Total Costs
_\$	216,700	\$	108,350
\$	373,796	\$	186,898
\$	35,100	\$	17,550
\$	625,596	\$	312,798
			·

Employment & Wage Information:

Existing Employment	Projected New Employees
52	15

Average Hourly Wage		Total Hourly Compensation	
\$	40.00	\$	45.00

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC	Grant	Recommended for Ap	proval
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\$75,000	

95
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BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Rockcastle Hospital and Respiratory Care Center, Inc. dba

Rockcastle Regional Hospital & Respiratory Care Center

City:

Mount Vernon

County: Rockcastle

Industry Sector:

Hospital operations

BSSC #: G23-23902

Bus. Devp. Contact:

F. Shrout

DFS Staff: Christy Wingate

Training Description:

Rockcastle Regional is the largest hospital facility of its kind in the nation, treating patients who need mechanical ventilators to breathe. The current plan includes workforce training on care delivery, nursing skills, advanced life support, leadership development, and other industry relevant training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies Total Costs

Number of Trainees

 Total Costs	50% of Total Costs
\$ 112,613	\$ 56,306
\$ 147,162	\$ 73,581
\$ 	\$
\$ 259,775	\$ 129,888

575

Employment	&	Wage	Information:
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Existing Employment	Projected New Employees
590	30

Average Hourly Wage		Total Hourly	y Compensation
\$	27.17	\$	31.25

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant	Recommended	for Approval
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\$75,000	

00	
86	

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Caldwell County Hospital, Inc. dba Caldwell Medical Center

City:

Princeton

County: Caldwell

Industry Sector:

Hospital operations

BSSC #: G23-23899

Bus. Devp. Contact:

A. Chilton

DFS Staff: Amy Mills

Training Description:

Caldwell Medical Center provides high-quality compassionate healthcare to the greater Princeton community. The current training plan includes topics on Clinical Shadowing, Infection Prevention, Nursing, Pediatrics, Skin and Wound Management, Case Management, and Advanced Life Support.

\$

\$

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

150	

Total Costs

Number of Trainees

Existing Employment	Projected New Employees
167	10

\$

67,338

101,792

169,130

è	Average	Hourly Wage	Total Hou	rly Compensation
	\$	25.15	\$	28.92

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Gr	ant Recomn	nended for	Approval
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\$75,000	

50% of Total Costs

33,669

50,896

84,565

84	

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

T.J. Samson Community Hospital

City:

Glasgow

County: Barren

Industry Sector:

Hospital operations

BSSC #: G23-23903

Bus. Devp. Contact:

A. Chilton

DFS Staff: Amy Mills

Training Description:

T.J. Samson Community Hospital is a medical facility in Glasgow, KY that serves the surrounding communities. The training will cover topics such as nursing skills competencies, healthcare trends, patient safety, unique and complex care challenges, as well as basic EKG interpretation, fetal monitoring, intra-aortic balloon pump, sepsis, and stroke.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 69,150	\$ 34,575
\$ 630,564	\$ 315,282
\$ -	\$
\$ 699,714	\$ 349,857

Employment & Wage Information:

Existing Employment	Projected New Employees
997	288

	Average Hourly Wage	Total Hourly Compensation
\$	32.15	\$ 36.97

Requirements:

Total Hourly Compensation:

1,285

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$75,000

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Benda-Lutz LLC

City:

Independence

County: Boone

Industry Sector:

Manufacturing

BSSC #: G23-23921

Bus. Devp. Contact:

A. Chilton

DFS Staff: Amy Mills

Training Description:

Benda-Lutz LLC is a manufacturer of paint, pigments and inorganic manufacturing. The training includes retraining for production employees and cross-training to ensure that all jobs can be covered on all shifts.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution

Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 69,672	\$ 34,836
\$ 	\$ J. H
\$ -	\$ 7
\$ 69,672	\$ 34,836

Employment & Wage Information:

Existing Employment	Projected New Employees
17	4

			Total Hourly C	ompensation
L	\$	25.73	\$	33.44

Requirements:

Total Hourly Compensation:

17

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$34,000

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Process Solutions and Services, Inc. dba Rapid Industries

City:

Louisville

County: Jefferson

Industry Sector:

Manufacturing

BSSC #: G23-23915

Bus. Devp. Contact:

A. Chilton

DFS Staff: Amy Mills

Training Description:

Rapid Industries is a premier manufacturing company of ground and overhead conveyor systems. The training will focus on CNC/Welding equipment along with Millwright program for new hires and safety training. Additional training for Mechanical Engineers will be more advanced AutoCAD, Solid Works, Inventor software programs, safety training on CNS saws, structural lines, and rolling machines.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs	5	0% of Total Costs
\$ 184,000	\$	92,000
\$ -	\$	-
\$ 	\$	-
\$ 184,000	\$	92,000

-	50	-

Employment	&	Wage	Information:
-IIIbioliticiic	•	TTUSE	miorination.

Existing Employment	Projected New Employees
65	25

	Average Hourly Wage	Total Hourly Compensation
L	\$ 22.00	\$ 25.00

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

DOOC Grain recommended for Ambrovai	BSSC Gran	nt Recommer	nded for	Annroval
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\$75,000	

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	80	
		-

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

T.J. Health Columbia, Inc.

City:

Columbia

County: Adair

Industry Sector:

Hospital operations

BSSC #: G23-23904

Bus. Devp. Contact:

J. Metz

DFS Staff: Danielle Milbern

Training Description:

T.J. Health Columbia, Inc. offer an array of medical services to the people of Adair and surrounding counties, including Emergency Department, Primary Care, Inpatient Care, IV Therapy, Laboratory, Radiology, Rehabilitation services, and Swing Bed Program. The proposed training plan will be implemented through internal trainers and HealthStream eLearning on topics such as: basic, advanced and pediatric life support; non-violent crisis intervention; healthcare advancement and compliance; sepsis and stroke; and new hire orientation.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies **Total Costs**

Number of Trainees

 Total Costs	50% of Total Costs
\$ 23,486	\$ 11,743
\$ 32,532	\$ 16,266
\$ 	\$ -
\$ 56,019	\$ 28,009

Employment & Wage Information:

Existing Employment	Projected New Employees
74	25

ž	Average Hourly Wage	Total Hourly Compensation
-	\$ 26.32	\$ 30.27

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$28,009

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Pinelake Regional Hospital, LLC dba Jackson Purchase Medical Center

City:

Mayfield

County: Graves

Industry Sector:

Hospital operations

BSSC #: G23-23890

Bus. Devp. Contact:

J. Metz

DFS Staff: Danielle Milbern

Training Description:

Pinelake Regional dba Jackson Purchase Medical Center (JPMC) is a 107-private bed, Joint Commissionaccredited hospital facility. The current training objectives include Medical Assistant and RN shadowing, Fetal Heart Monitoring, Basic and Advanced Life Support, Cath Lab, and Safety/Compliance.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies **Total Costs**

Number of Trainees

 Total Costs	50% of Total Costs
\$ 154,078	\$ 77,039
\$ 5,170	\$ 2,585
\$ -	\$ +:
\$ 159,249	\$ 79,624

Employment & Wage Information:

Existing Employment	Projected New Employees	
445	10	

	Average Hourly Wage	Total Hourly Compensation
l	\$ 25.18	\$ 28.95

Requirements:

Total Hourly Compensation:

400

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant	Recommended	for Approval
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\$75,000

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

S & D Acquisitions, Inc. dba Ideal Machine & Tool

City:

Louisville

County: Jefferson

Industry Sector:

Manufacturing

BSSC #: G23-23920

Bus. Devp. Contact:

J. Metz

DFS Staff: Danielle Milbern

Training Description:

S & D Acquisitions, Inc., doing business as Ideal Machine & Tool, currently operates a fully equipped shop in Louisville with capabilities including manufacturing new tools, equipment, and prototypes as well as reconditioning and modifying existing tools and parts for various industries. The current training plan includes CNC Machine Operation, Machine Setup, Forklift Operation, Quality Assurance, Welding, Project Management, Ares and Visi Software, Mastercam and Lean/5S, Technology, Safety and new hire training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies **Total Costs**

Number of Trainees

Total Costs	50% of Total Costs
\$ 201,879	\$ 100,940
\$ 11,866	\$ 5,933
\$ - 3	\$ -
\$ 213,745	\$ 106,873

Employment & Wage Information:

Existing Employment	Projected New Employees		
19	15		

	Average Hourly Wage	Total Hourly Compensation
L	\$ 32.12	\$ 36.94

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC	Grant	Por	ommor	habr	for	Annroval
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	\$68,000	
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BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

AMC Manufacturing Co., L.L.C.

City:

Louisville

County: Jefferson

Industry Sector:

Manufacturing

BSSC #: G23-23918

Bus. Devp. Contact:

M. Jollie

DFS Staff: C. Wingate

Training Description:

AMC Manufacturing Company, LLC operates a full-service metal stamping facility in Louisville. The current proposal includes training on Press Operations, Calibrator and Equipment, Machine Setup and Maintenance, Forklift and Crane Operation, Quality Assurance, Leadership, Safety and Technology, and new hire training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies Total Costs

Number of Trainees

	Total Costs		50% of Total Costs
\$	280,728	\$	140,364
_\$	4,378	\$\$	2,189
\$	-	\$	- T
\$	285,105	\$	142,553

Employment & Wage Information:

Existing Employment	Projected New Employees
30	13

	Average Hourly Wage		Total Hourly Compensation	
L	\$	22.96	\$	26.40

Requirements:

Total Hourly Compensation:

43

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant	Recommended for	r Annroval
DOOG GLAIL	Necommenueu i	I AUUUUVAL

\$75,000

Application Score

Bluegrass State Skills Corporation

APPLICATIONS - GIA & STIC



BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Bonfiglioli USA Inc.

City:

Hebron

County: Boone

Industry Sector:

Manufacturing

BSSC #: G23-23906

Bus. Devp. Contact:

B. Cox

DFS Staff: Amy Mills

Training Description:

Bonfiglioli USA Inc. manufactures gear motors, drive systems and planetary gearboxes for industrial process, automation and construction equipment. The training plan consists of third shift training for new CTL Line, maintenance training and supervisor training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 174,032	\$ 87,016
\$ - 14	\$ -
\$ 	\$ -
\$ 174,032	\$ 87,016

40
 40

Employment & Wage Information:

Existing Employment	Projected New Employees
97	15

	Average Hourly Wag	e To	otal Hourly Compensation
L	23	3.00 \$	40.90

Requ	irem	en	ts:
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Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

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\$75.000	
Ψ10,000	

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BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Bonfiglioli USA Inc.

City:

Hebron

County: Boone

Industry Sector:

Manufacturing

BSSC #: T23-23910

Bus. Devp. Contact:

B. Cox

DFS Staff: Amy Mills

Training Description:

Bonfiglioli USA Inc. is a manufacturer of gearmotors, drive systems and planetary gearboxes for industrial process, automation and construction equipment. The training includes: Safety Training, Warehouse Management System Training, Engineer Training, Team Lead Training, Quality Training, and Cross Training. Safety Training is part of our yearly protocol to maintain the safety of our employees. Warehouse Management System Training, Engineer Training, Team Lead Training, Quality Training, and Cross Training are necessary to improve our management workforce skills.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 135,141	\$ 67,571
\$ 17,325	\$ 8,663
\$ <u> </u>	\$
\$ 152,466	\$ 76,233

97

Existing Employment	Projected New Employees
97	15

Average Hourly Wage	Total Hourly Compensation
\$ 31.00	\$ 42.90

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$75,000

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Steinkamp Moulding LLC dba Steinkamp Molding L.P.

City:

Erlanger

County: Boone

Industry Sector:

Manufacturing

BSSC #: G23-23926

Bus. Devp. Contact:

B. Cox

DFS Staff: Amy Mills

Training Description:

Steinkamp Moulding LLC dba Steinkamp Molding L.P. is a mold and tool manufacturer for automotive suppliers. The training will include cross training of employees on the CNC machines and the multiple axis machines, basic mold training before starting on the cnc machines, cross training for the office personnel as well.

Training Details:

Classroom/OJT - In-House
Classroom/OJT - Consultant/Educational Institution
Instructional Materials & Supplies
Total Costs

Number of Trainees

L	Total Costs	 50% of Total Costs
\$	152,483	\$ 76,241
\$	7,749	\$ 3,875
\$	800	\$ 400
\$	161,032	\$ 80,516

Employment & Wage Information:

Existing Employment	Projected New Employees
15	2

Α	verage Hourly V	/age	Tota	Hourly Compensation
\$		29.27	\$	33.78

Requirements:

Total Hourly Compensation:

17

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$34,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Steinkamp Moulding LLC dba Steinkamp Molding L.P.

City:

Erlanger

County: Boone

Industry Sector:

Manufacturing

BSSC #: T23-23927

Bus. Devp. Contact:

B. Cox

DFS Staff: Amy Mills

Training Description:

Steinkamp Moulding LLC dba Steinkamp Molding L.P. is a mold and tool manufacturer for automotive suppliers. The training consists of cross training of employees on CNC machines and multiple axis machines, and cross training for the office personnel. New employees will also be going to Gateway (community & technical college) for their machinist program to pursue their associates degree.

Training Details:

Classroom/OJT - In-House
Classroom/OJT - Consultant/Educational Institution
Instructional Materials & Supplies
Total Costs

Number of Trainees

Total Costs	 50% of Total Costs
\$ 76,413	\$ 38,206
\$ 7,749	\$ 3,875
\$ 800	\$ 400
\$ 84,962	\$ 42,481

Employment & Wage Information:

Existing Employment	Projected New Employees
15	2

Average Hourl	y Wage	Total Hourl	y Compensation
\$	29.27	\$	33.78

Requirements:

Total Hourly Compensation:

17

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Cree	it Recommended	for Approval
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\$34,000

	App	licati	on !	Score
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BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Florida Tile, Inc.

City:

Lexington

County: Fayette

Industry Sector:

Manufacturing

BSSC #: G23-23893

Bus. Devp. Contact:

B. Cox

DFS Staff: Amy Mills

Training Description:

Florida Tile, Inc. is a world-class manufacturer and distributor of porcelain, ceramic, natural stone, and decorative tiles. The current training plan includes skills training on quality control, manufacturing production, order processing, leadership, safety and compliance.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 165,302	\$ 82,651
\$ 31 -	\$ = +
\$ -	\$ -
\$ 165,302	\$ 82,651

Employment & Wage Information:

Existing Employment	Projected New Employees
259	10

Average Hourly Wage		Total Hourly Compensation		
\$	25.23	\$ 29.01		

Requirements:

Total Hourly Compensation:

250

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$75,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Florida Tile, Inc.

City:

Lexington

County: Fayette

Industry Sector:

Manufacturing

BSSC #: T23-23894

Bus. Devp. Contact:

B. Cox

DFS Staff: Amy Mills

Training Description:

Florida Tile, Inc. is a world-class manufacturer and distributor of porcelain, ceramic, natural stone, and decorative tiles. The training plan includes skills training for sales leadership, management, talent development, and logistic support.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

 Total Costs		50% of Total Costs
\$ 117,699	6 \$	58,850
\$	\$	_
\$ -	\$	
\$ 117,699	\$	58,850

Employment	0 18/0	Information.
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Existing Employment	Projected New Employees
259	10

Average Hourly	Wage	Total Hou	rly Compensation
\$	25.23	\$	29.01

Requirements:

Total Hourly Compensation:

250

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$58,850

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

CGS Machine & Tool, Inc.

City:

Bowling Green

County: Warren

Industry Sector:

Manufacturing

BSSC #: G23-23891

Bus. Devp. Contact:

M. Jollie

DFS Staff: Christy Wingate

Training Description:

CGS Machine & Tool, Inc. (CGS) is a parts producer for manufacturers. The current training plan includes comprehensive training on machine tools and fabricating equipment, to include Kobelco welding, Okuma machining, 3D contouring, quality control and safety. This training will give our employees the knowledge and skills needed to better meet the demand for innovative solutions, high volume orders, and fabrication jobs for our customers within the automotive, agriculture, aluminum, steel mill, crane and automation industries.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies Total Costs

Number of Trainees

Total Costs		50% of Total Costs	
\$	152,676	\$	76,338
\$	4,660	\$	2,330
\$	<u>-</u>	\$	-
\$	157,336	\$	78,668

Existing Employment	Projected New Employees
38	5

Average Hourly Wage		Total Hourly Compensation		
\$	24.17	\$	27.80	

Requirements:

Total Hourly Compensation:

43

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant	Recommended	for	Approval
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\$75,000	

 89	-

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

CGS Machine & Tool, Inc.

City:

Bowling Green

County: Warren

Industry Sector:

Manufacturing

BSSC #: T23-23892

Bus. Devp. Contact:

M. Jollie

DFS Staff: Christy Wingate

Training Description:

For over 25 years CGS Machine & Tool, Inc. (CGS) has continually evolved to yield quick, efficient and superior work. The current training plan includes thorough training on innovative and cutting-edge machining tools and technologies, lean manufacturing, and productivity solutions, as well as safety standards and quality improvements.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs			50% of Total Costs		
\$	151,571	\$	75,785		
\$	6,207	\$	3,104		
\$	-	\$	_		
\$	157,778	\$	78,889		

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I 45	
	_

Existing Employment	Projected New Employees
38	5

	Average Hourly Wage		Total Hourly Compensation		
l	\$	24.17	\$	27.80	

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax	Credit	Recommended	for	Approval
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\$75,000

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Kentucky Machine & Engineering, Inc.

City:

Cadiz

County: Trigg

Industry Sector:

Manufacturing

BSSC #: G23-23895

Bus. Devp. Contact:

J. Metz

DFS Staff: Amy Mills

Training Description:

Kentucky Machine & Engineering, Inc. (KME) utilizes CNC machining equipment to repair and manufacture parts for customers. The projected training plan includes comprehensive training on a variety of specialty equipment such as Master Cam, Romi Lathe, Mori Seiki Lathe, and Okuma 400, in addition to training on welding, powder coating, software, safety and operations.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 142,016	\$ 71,008
\$ 9,051	\$ 4,526
\$	\$
\$ 151,067	\$ 75,533
	· · · · · · · · · · · · · · · · · · ·

43

Employment & Wage Information:

Existing Employment	Projected New Employees
38	5

Average H	ourly Wage	Total Hou	rly Compensation
\$	26.17	\$	30.10

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$75,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Kentucky Machine & Engineering, Inc.

City:

Cadiz

County: Trigg

Industry Sector:

Manufacturing

BSSC #: T23-23896

Bus. Devp. Contact:

J. Metz

DFS Staff: Amy Mills

Training Description:

Kentucky Machine & Engineering, Inc (KME) specializes in large capacity machining, fabrication and repair. The projected training plan includes training on new equipment, Toshiba, Trak Mill Lathe, welding/cutting and torching, administrative development, quality control, and safety training for current and new employees.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

 Total Costs	50% of Total Costs
\$ 152,198	\$ 76,099
\$ 1,547	\$ 773
\$ 	\$
\$ 153,745	\$ 76,872

43

Employment & Wag	ae Information:
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Existing Employment	Projected New Employees
38	5

L	Average H	ourly Wage	Total	Hourly Compensation
L	\$	26.17	\$	30.10

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$75,000

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Zotefoams Inc.

City:

Walton

County: Kenton

Industry Sector:

Manufacturing

BSSC #: G23-23908

Bus. Devp. Contact:

J. Metz

DFS Staff: Amy Mills

Training Description:

Zotefoams Inc. is a manufacturer of a range of closed cell crosslinked polyolefin foams for global use in sports, construction, marine, automation and medical equipment. The training will include on-the-job training in maintenance and accounting.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

 Total Costs	50% of Total Costs
\$ 151,475	\$ 75,738
\$ -	\$
\$ *	\$ 3-1
\$ 151,475	\$ 75,738

50

Employment & Wage Information:

Existing Employment	Projected New Employees	
65	7	

	Average Hour	ly Wage	Total	Hourly Compensation
L	\$	29.03	\$	37.74

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$75,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Zotefoams Inc.

City:

Walton

County: Kenton

Industry Sector:

Manufacturing

BSSC #: T23-23912

Bus. Devp. Contact:

J. Metz

DFS Staff: Amy Mills

Training Description:

Zotefoams Inc. is a manufacturer of a range of closed cell crosslinked polyolefin foams for global use in sports, construction, marine, automation and medical equipment. The training will include new hire and on-the-job training.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs		50% of Total Costs
\$ 155,453	69	77,726
\$ -	\$	-
\$ -	\$	<u> </u>
\$ 155,453	\$	77,726

Employment & Wage Information:

Existing Employment	Projected New Employees
65	7

Average Hourly	Wage	Total Hourly	y Compensation
\$	39.03	\$	50.73

Requirements:

Total Hourly Compensation:

65

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$75,000

Application Score

- 83

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Kentucky Cooperage LP, Ltd.

City:

Lebanon

County: Marion

Industry Sector:

Manufacturing

BSSC #: G23-23928

Bus. Devp. Contact:

M. Jollie

DFS Staff: Danielle Milbern

Training Description:

Kentucky Cooperage LP, Ltd. manufactures Bourbon Barrels. The training includes Quality review; Defect Recognition; Basic Proofing; and Hands on Training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

	Total Costs	50% of Total Costs
- \$	179,760	\$ 89,880
\$		\$ -
\$	-	\$
\$	179,760	\$ 89,880

Employment & Wage Information:

Existing Employment	Projected New Employees
440	27

Aver	age Hourly Wage	Total Ho	urly Compensation
\$	22.00	\$	24.59

Requirements:

Total Hourly Compensation:

273

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant	Recommended	for A	pproval
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\$75,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Kentucky Cooperage LP, Ltd.

City:

Lebanon

County: Marion

Industry Sector:

Manufacturing

BSSC #: T23-23929

Bus. Devp. Contact:

M. Jollie

DFS Staff: Danielle Milbern

Training Description:

Kentucky Cooperage LP, Ltd. manufactures Bourbon Barrels. The Training Program includes: Plant Overview, Orientation, and Quality Overview and on the job training.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs		50% of Total Costs
\$ 179,760	\$\$	89,880
\$ -	\$	
\$ •	\$	-
\$ 179,760	\$	89,880
-		

202

440 27	Existing Employment	Projected New Employees
	440	27

Average Houri	y Wage	Total Hourly	Compensation
\$	22.00	\$	24.59

Require	ments:
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Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BOOD TAX CIEUIL NECUIIIIIEIIUEU IUI AUDIUVAI	BSSC Tax	Credit	Recommended for Approval
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\$75,000	

Application Score

BSSC COMPETITIVE GRANT-IN-AID PROJECT REPORT

Date:

August 3, 2022

Company:

Flottweg Separation Technology, Inc.

City:

Independence

County: Boone

Industry Sector:

Manufacturing

BSSC #: G23-23907

Bus. Devp. Contact:

M. Jollie

DFS Staff: Danielle Milbern

Training Description:

Flottweg Separation Technology, Inc. is a general purpose manufacturer and repairer of centrifuges. The training plan includes Accounting Training, Marketing Training and Equipment Training.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

	Total Costs	50% of Total Costs
_\$	164,353	\$ 82,176
\$		\$ -
\$		\$ -
\$	164,353	\$ 82,176

40

Employment	&	Wage	Information:
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Existing Employment	Projected New Employees
50	6

Avera	ige Hourly Wage	Total Hourly Co	mpensation
\$	29.87	\$	38.83

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Grant Recommended for Approval

\$75,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Flottweg Separation Technology, Inc.

City:

Independence

County: Boone

Industry Sector:

Manufacturing

BSSC #: T23-23911

Bus. Devp. Contact:

M. Jollie

DFS Staff: Danielle Milbern

Training Description:

Flottweg Separation Technology, Inc. is a general purpose manufacturer and repairer of centrifuges. The training plan includes: yearly safety training, product cross training and new machine training.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

■ Total Costs	3/1	50% of Total Costs
\$ 196,140	\$	98,070
\$ -	\$	- n
\$	\$	
\$ 196,140	\$	98,070
101		

Employment & Wage Information:

Existing Employment	Projected New Employees
50	6

	Average Hourly Wage	Total Hourly Compensation	,
į	\$ 39.05	\$ 50.76	

Requirements:

Total Hourly Compensation:

50

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$75,000

Application Score

Bluegrass State Skills Corporation

APPLICATIONS - STIC



Skills Training Investment Credit (STIC) Projects August 2022

Score	Eligible Company	City	Number of Trainees	Incentive Amount
94	Kentucky Machine & Engineering, Inc.	Cadiz	43	\$75,000
89	CGS Machine & Tool, Inc.	Bowling Green	43	\$75,000
85	Bonfiglioli USA Inc.	Hebron	97	\$75,000
85	Kentucky Cooperage LP, Ltd.	Lebanon	202	\$75,000
85	Flottweg Separation Technology, Inc.	Independence	50	\$75,000
83	Zotefoams Inc.	Walton	65	\$75,000
80	Phase Ortho, Inc.	Louisville	40	\$75,000
80	Derby Dental Laboratory, Inc.	Louisville	58	\$75,000
80	Steinkamp Moulding LLC dba Steinkamp Molding L.P.	Erlanger	17	\$34,000
7 9	Florida Tile, Inc.	Lexington	250	\$58,850
77	NuArm Corporation dba Advantage Plastics	Louisville	15	\$30,000
	11 Projects		880	\$722,850.00
Note: The tax credit amount for each applicant will not exceed the lesser of 50% of eligible training costs, \$2,000 per unduplicated trainee or \$75,000 per company FEIN for each fiscal year. Per KRS 154.12-207, the maximum amount of credits that may be committed in each state fiscal year shall be capped at		FY 2022-23 Tax C	redit Limit	\$2,500,000.00
\$2,500,00	ou.	Current FY Projected/ A	approved Credits	\$722,850.00
		Remaining Tax Cr	edits	\$1,777,150.00

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

NuArm Corporation dba Advantage Plastics

City:

Louisville

County: Jefferson

Industry Sector:

Manufacturing

BSSC #: T23-23932

Bus. Devp. Contact:

M. Jollie

DFS Staff: C. Wingate

Training Description:

NuArm Corporation dba Advantage Plastics is a plastics manufacturer. The training includes: CNC lathe machinery and software usage, programming, and maintainence, Manufacturing training, including Quality Control, Lean manufacturing, six sigma, Management and leadership training, Accounting, Shipping and receiving training, and Marketing and sales training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 33,880	\$ 16,940
\$ 24,125	\$ 12,063
\$ 6,000	\$ 3,000
\$ 64,005	\$ 32,003

imployee.	ant 9	Mana	Information	

Existing Employment	Projected New Employees
15	4

		Total H	ourly Compensation	
\$	-83	23.00	\$	27.31

Requirements:

Total Hourly Compensation:

15

\$12.51

Base Hourly Wage:

\$10.88

\$30,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Phase Ortho, Inc.

City:

Louisville

County: Jefferson

Industry Sector:

Manufacturing

BSSC #: T23-23925

Bus. Devp. Contact:

F. Shrout

DFS Staff: Danielle Milbern

Training Description:

Phase Ortho, Inc is a manufacturer of high quality clear aligners for the orthodontic and dental industry. The training program consists of in-house technical, quality, safety, increased skills program training, leadership training, IT, and engineering training. Additional outside or consulting training includes quality certification and leadership training, and new hire quality/safety training.

Training Details:

Classroom/OJT - In-House Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Employment & Wage Information:

Total Costs

Number of Trainees

Total Costs	50% of Total Costs
\$ 133,000	\$ 66,500
\$ 19,215	\$ 9,608
\$ 	\$
\$ 152,215	\$ 76,108

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	_		

Existing Employment	Projected New Employees	
40	10	

L	Average Hourly Wage	Total Hourly Compensation	
L	\$ 20.00	\$ 23.40	

Requirements:

Total Hourly Compensation:

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$75,000

Application Score

BSSC SKILLS TRAINING INVESTMENT CREDIT REPORT

Date:

August 3, 2022

Company:

Derby Dental Laboratory, Inc.

City:

Louiville

County: Jefferson

Industry Sector:

Manufacturing

BSSC #: T23-23924

Bus. Devp. Contact:

F. Shrout

DFS Staff: Danielle Milbern

Training Description:

Derby Dental Laboratory, Inc. is a full service dental laboratory and manufacturer of dental appliances. The training includes: annual required NADL safety training, and new hire on the job training.

Training Details:

Classroom/OJT - In-House

Classroom/OJT - Consultant/Educational Institution Instructional Materials & Supplies

Total Costs

Number of Trainees

Total Costs		50% of Total Costs
\$ 346,704	(5	173,352
\$ 1,276	\$	638
\$ -	\$	-
\$ 347,980	\$	173,990

Employment & Wage Information:

Existing Employment	Projected New Employees
58	15

	Average Hourly	Wage	Total Hourly Compensation
Į	\$	22.00	\$ 25.00

Requirements:

Total Hourly Compensation:

58

\$12.51

Base Hourly Wage:

\$10.88

BSSC Tax Credit Recommended for Approval

\$75,000

Application Score

Bluegrass State Skills Corporation

OLD BUSINESS



Bluegrass State Skills Corporation

AUDIT UPDATE





July 11, 2022

To the Board of Directors
Bluegrass State Skills Corporation

This letter is provided in connection with our engagement to audit the government-wide and governmental fund financial statements of Bluegrass State Skills Corporation (Corporation) as of and for the year ended June 30, 2022. Professional standards require that we communicate with you certain items including our responsibilities with regard to the financial statement audit, and the planned scope and timing of our audit, including the significant risks we have identified.

As stated in our engagement letter dated July 11, 2022, we are responsible for conducting our audit in accordance with auditing standards generally accepted in the United States of America (U.S. GAAS) and *Government Auditing Standards* of the Comptroller General of the United States of America, for the purpose of forming and expressing an opinion on the financial statements. Our audit does not relieve you or management of your respective responsibilities.

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will also perform tests of the Corporation's compliance with certain provisions of laws, regulations, and the provisions of contracts and grant agreements. However, the objective of our tests is not to provide an opinion on compliance with such provisions.

Our responsibility for the required supplementary information accompanying the financial statements, as described by professional standards, is to evaluate the presentation of the required supplementary information in relation to the financial statements as a whole and to report on whether the supplementary information is fairly stated, in all material respects, in relation to the financial statements as a whole.

Our audit will include examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements; therefore, our audit will involve judgment about the number of transactions to be examined and the areas to be tested.

Our audit is designed to provide reasonable, but not absolute, assurance about whether the financial statements as a whole are free of material misstatement, whether due to error, fraudulent financial reporting, misappropriation of assets, or violations of laws or governmental regulations. Because of this concept of reasonable assurance and because we will not examine all transactions, there is a risk that material misstatements may exist and not be detected by us, even though the audit is properly planned and performed in accordance with U.S. GAAS and *Government Auditing Standards* of the Comptroller General of the United States of America

To the Board of Directors
Bluegrass State Skills Corporation
July 11, 2022

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Our audit will include obtaining an understanding of the Corporation and its environment, including its internal control, sufficient to assess the risks of material misstatement of the financial statements and as a basis for designing the nature, timing, and extent of further audit procedures, but not for the purpose of expressing an opinion on the effectiveness of the Corporation's internal control over financial reporting. However, we will communicate to you at the conclusion of our audit any material weaknesses or significant deficiencies that come to our attention. We will also communicate to you:

- Any violation of laws or regulations that come to our attention;
- Our views relating to qualitative aspects of the Corporation's significant accounting practices, including accounting policies, accounting estimates, and financial statement disclosures;
- Significant difficulties, if any, encountered during the audit;
- Disagreements with management, if any, encountered during the audit;
- Significant unusual transactions, if any;
- The potential effects of uncorrected misstatements on future period financial statements; and
- Other significant matters that are relevant to your responsibilities in overseeing the financial reporting process.

Although we are currently in the planning stage of our audit, to-date, we have identified the following significant risks that will require special audit consideration:

- Management override of internal controls The risk management and/or those charged with governance have the ability to manipulate or override internal controls in order to intentionally misstate the nature and/or timing of revenue or other transactions.
- Improper revenue recognition The presumed risk of material misstatement due to fraud attributable to inappropriately recording revenue in one period that should be recorded in another period.
- Unauthorized grant awards The risk of unauthorized grant awards to approved/active grantees or approved grant awards to unauthorized grantees.
- Journal entries The risk management records a fraudulent or unsupported journal entry.

We expect to begin our year-end fieldwork on July 13, 2022 and to issue our report no later than October 1, 2022.

Our responsibility as auditors is, of course, limited to the period covered by our audit and does not extend to any other periods.

This information is intended solely for the use of the Corporation's Board of Directors and is not intended to be, and should not be, used by anyone other than this specified party.

Very truly yours,

MCM CPAs & Advisors LLP Louisville, Kentucky

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