



# Kentucky Angel Investment Act

## 2023 List of Qualified Investments

Small Business	Investor	Date	Investment Status	Projected Investment	Actual Investment	Potential Tax Credit	Actual Tax Credit
borderless LLC	Herrera, Melinda J.	10/26/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
CleanSpace Corporation	Toutant, Roy T.	6/29/2023	Investment Made	\$20,000.00	\$10,000.00	\$5,000.00	\$2,500.00
EquiLottery LLC	Montano, Miguel O.	9/28/2023	Inactive	\$100,000.00	\$0.00	\$25,000.00	\$0.00
EquiLottery LLC	Perkins, III, Herbert W.	9/28/2023	Inactive	\$100,000.00	\$0.00	\$25,000.00	\$0.00
Experience Tech, LLC	Kent, III, William Edward	8/31/2023	Investment Made	\$10,000.00	\$10,000.00	\$2,500.00	\$2,500.00
Experience Tech, LLC	Coartney, Stacy W.	9/28/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
Experience Tech, LLC	Simon, Nathaniel John	7/27/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
Goodmaps Inc.	Perkins, III, Herbert W.	6/29/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
GoWild Alpha Inc.	Lunsford, William Bruce	9/28/2023	Investment Made	\$250,000.00	\$250,000.00	\$62,500.00	\$62,500.00
GoWild Alpha Inc.	Perkins, III, Herbert W.	4/27/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
Guide Book Outdoors, Inc.	Cassady, Jacob W.	6/29/2023	Investment Made	\$25,000.00	\$15,000.00	\$6,250.00	\$3,750.00
Guide Book Outdoors, Inc.	Pottinger, Stephen H.	10/26/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
Gun Media Holdings, Inc.	Self, Thomas Benjamin	6/29/2023	Investment Made	\$70,000.00	\$70,000.00	\$17,500.00	\$17,500.00
Gun Media Holdings, Inc.	Chait, Jonathan F.	3/30/2023	Investment Made	\$100,000.00	\$100,000.00	\$25,000.00	\$25,000.00
Gun Media Holdings, Inc.	Yarmuth, William B.	4/27/2023	Investment Made	\$800,000.00	\$800,002.56	\$200,000.00	\$200,000.00
Gun Media Holdings, Inc.	Yarmuth, Susan A.	4/27/2023	Investment Made	\$200,000.00	\$200,000.64	\$50,000.00	\$50,000.00
Hogshead, LLC	Toutant, Roy T.	12/7/2023	Investment Made	\$50,000.00	\$25,000.00	\$12,500.00	\$6,250.00
Immersive Audiology, Inc	Sleadd, Jeffrey T.	9/28/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Kanbol, Inc.	Burrell, Michael L.	12/7/2023	Investment Made	\$250,000.00	\$250,000.00	\$100,000.00	\$100,000.00
Kanbol, Inc.	Burrell, Alexandria Lee	12/7/2023	Investment Made	\$250,000.00	\$250,000.00	\$100,000.00	\$100,000.00

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Kyndly Technologies Inc	State, Timothy Michael	10/26/2023	Investment Made	\$100,000.00	\$100,000.00	\$25,000.00	\$25,000.00
Kyndly Technologies Inc	Srouji, Salim E.	10/26/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
Liberate Medical (DE), Inc.	Toutant, Roy T.	3/30/2023	Investment Made	\$25,000.00	\$25,000.01	\$6,250.00	\$6,250.00
Personal Medicine Plus LLC	Carlton, Gregory W.	6/29/2023	Investment Made	\$100,000.00	\$50,000.00	\$40,000.00	\$20,000.00
PowerTech Water, Inc.	Toutant, Roy T.	5/25/2023	Investment Made	\$50,000.00	\$49,999.16	\$12,500.00	\$12,499.00
PowerTech Water, Inc.	Chait, Jonathan F.	5/25/2023	Investment Made	\$50,000.00	\$49,999.16	\$12,500.00	\$12,499.00
PowerTech Water, Inc.	Houlihan, Jr., John Spencer	6/29/2023	Inactive	\$50,000.00	\$0.00	\$12,500.00	\$0.00
PowerTech Water, Inc.	Wolford, George Rodney	5/25/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
PowerTech Water, Inc.	Young, Christopher H.	5/25/2023	Investment Made	\$150,000.00	\$150,000.00	\$37,500.00	\$37,500.00
PowerTech Water, Inc.	Toutant, Roy T.	1/26/2023	Investment Made	\$75,000.00	\$75,000.00	\$18,750.00	\$18,750.00
PowerTech Water, Inc.	Diachun, Daniel S.	5/25/2023	Investment Made	\$100,000.00	\$99,999.95	\$25,000.00	\$24,999.00
PowerTech Water, Inc.	Hawse, Alan R.	5/25/2023	Investment Made	\$100,000.00	\$99,999.95	\$25,000.00	\$24,999.00
RalphVR Inc.	Flynn, II, John Bishop	3/30/2023	Investment Made	\$20,000.00	\$15,000.00	\$5,000.00	\$3,750.00
Thynk Health, LLC	Hollembaek, Linda T.	4/27/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Thynk Health, LLC	Toutant, Roy T.	1/26/2023	Investment Made	\$75,000.00	\$75,000.00	\$18,750.00	\$18,750.00
Thynk Health, LLC	Toutant, Roy T.	12/7/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Thynk Health, LLC	Meng, George E.	3/30/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Thynk Health, LLC	Hoffman, J. Miller	4/27/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
ToddCares, Inc	Cruz, Carlo O.	10/26/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
ToddCares, Inc	Hansman, Brad W.	8/31/2023	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
ToddCares, Inc	Allen, Beau C.	9/28/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
ToddCares, Inc	Bagshaw, Blake A.	9/28/2023	Investment Made	\$50,000.00	\$40,000.00	\$12,500.00	\$10,000.00
ToddCares, Inc	Sims, Cory K.	9/28/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
ToddCares, Inc	Kelce, Jason D.	9/28/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
ToddCares, Inc	Tapke, III, Richard H.	9/28/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
ToddCares, Inc	Bagshaw, Bruce A.	9/28/2023	Investment Made	\$150,000.00	\$150,000.00	\$37,500.00	\$37,500.00
ToddCares, Inc	Ruge, Timothy M.	12/7/2023	Investment Made	\$20,000.00	\$20,000.00	\$5,000.00	\$5,000.00
ToddCares, Inc	Ales, Anthony J.	12/7/2023	Investment Made	\$10,000.00	\$10,000.00	\$2,500.00	\$2,500.00
ToddCares, Inc	Hofmeister, Daniel Jacob	12/7/2023	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Wendal Inc	Young, Jason Alan	5/25/2023	Investment Made	\$200,012.00	\$40,022.57	\$50,003.00	\$10,005.00
Wendal Inc	Emerine, Kelly Beth	4/27/2023	Investment Made	\$10,043.00	\$10,043.00	\$2,510.00	\$2,510.00
Wendal Inc	Verst, Paul T.	3/30/2023	Investment Made	\$250,028.00	\$250,028.00	\$62,507.00	\$62,507.00
Wendal Inc	Kienzle, Barry G.	3/30/2023	Investment Made	\$100,031.00	\$100,031.00	\$25,007.00	\$25,007.00
Wendal Inc	Sousa, IV, John Philip	3/30/2023	Investment Made	\$250,000.00	\$200,012.00	\$62,500.00	\$50,003.00

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Wendal Inc	Watkins, Matthew David	3/30/2023	Investment Made	\$21,041.00	\$21,041.00	\$5,260.00	\$5,260.00
Wendal Inc	Lonnemann, Jr., John Michael	9/28/2023	Investment Made	\$20,000.00	\$20,000.00	\$5,000.00	\$5,000.00
Wendal Inc	Heidrich, David P.	12/7/2023	Investment Made	\$100,000.00	\$100,031.31	\$25,000.00	\$25,000.00
Wendal Inc	Grace, Corey Paul	5/25/2023	Investment Made	\$27,016.00	\$27,016.49	\$6,754.00	\$6,754.00
Wendal Inc	Sumerel, Craig D.	5/25/2023	Investment Made	\$200,012.00	\$200,012.00	\$50,003.00	\$50,003.00
Wendal Inc	Moeves, Tobias J.	5/25/2023	Investment Made	\$150,047.00	\$100,000.00	\$37,511.00	\$25,000.00
Wendal Inc	Arrasmith, II, Jerry Joseph	6/29/2023	Investment Made	\$30,000.00	\$30,029.48	\$7,500.00	\$7,500.00
Wendal Inc	McDermott, Brian T.	10/26/2023	Investment Made	\$50,000.00	\$50,015.65	\$12,500.00	\$12,500.00
Wendal Inc	Ford, Matthew Michael	4/27/2023	Investment Made	\$40,023.00	\$40,023.00	\$10,005.00	\$10,005.00
Wendal Inc	Schroeder, Gregory Lee	4/27/2023	Investment Made	\$200,012.00	\$200,012.40	\$50,003.00	\$50,003.00
Wendal Inc	Bray, Scott R.	4/27/2023	Investment Made	\$80,045.00	\$80,045.13	\$20,011.00	\$20,011.00
<b>Grand Totals (65 records)</b>				\$5,753,310.00	\$5,133,364.46	\$1,528,324.00	\$1,365,814.00