



Kentucky Angel Investment Act

2024 List of Qualified Investments (as of 7/1/24)

Small Business	Investor	Date	Investment Status	Projected Investment	Actual Investment	Potential Tax Credit	Actual Tax Credit
Advanced Energy Materials, LLC	Toutant, Roy T.	3/28/2024	Inactive	\$50,000.00		\$12,500.00	\$0.00
Bert Thin Films, Inc.	Frey, Robert E.	3/28/2024	Investment Made	\$20,000.00	\$19,999.29	\$5,000.00	\$4,999.00
BlackBox Energy Systems, LLC	Tyler, Lisa M.	5/30/2024	Investment Made	\$50,000.00	\$50,000.00	\$20,000.00	\$20,000.00
BlackBox Energy Systems, LLC	Cornwell, Letha Diane	5/30/2024	Investment Made	\$50,000.00	\$50,000.00	\$20,000.00	\$20,000.00
DesiCorp Inc	Jones, II, Lawrence L.	5/30/2024	Awaiting Investment	\$250,000.00		\$62,500.00	
DesiCorp Inc	Perkins, III, Herbert W.	5/30/2024	Awaiting Investment	\$100,000.00		\$25,000.00	
DesiCorp Inc	Saunders, Robert S.	5/30/2024	Awaiting Investment	\$50,000.00		\$12,500.00	
DesiCorp Inc	Langdon, Gregory Lee	5/30/2024	Awaiting Investment	\$100,000.00		\$25,000.00	
Forecastr Inc.	Strench, William G.	6/27/2024	Awaiting Investment	\$25,000.00		\$6,250.00	
GoodMaps Inc.	Koloms, Edmund Scott	5/30/2024	Awaiting Investment	\$100,000.00		\$25,000.00	
Immersive Audiology, Inc	Coleman, Joel G.	4/25/2024	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Immersive Audiology, Inc	White, Richard C.	4/25/2024	Investment Made	\$25,000.00	\$25,000.00	\$6,250.00	\$6,250.00
Immersive Audiology, Inc	Zimmerman, Lee B.	3/28/2024	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
Parasight System Inc.	Razor, Samuel M.	6/27/2024	Awaiting Investment	\$100,000.00		\$25,000.00	
Parasight System Inc.	McClelland, Martin N.	6/27/2024	Awaiting Investment	\$100,000.00		\$25,000.00	
Personal Medicine Plus Inc.	Falconite-Roof, Emilie Nicole	6/27/2024	Awaiting Investment	\$200,000.00		\$80,000.00	
PowerTech Water, Inc.	Jennings, Stephen C.	5/30/2024	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
PowerTech Water, Inc.	Self, Thomas Benjamin	5/30/2024	Awaiting Investment	\$25,000.00		\$6,250.00	
PowerTech Water, Inc.	Toutant, Roy T.	5/30/2024	Investment Made	\$50,000.00	\$50,000.00	\$12,500.00	\$12,500.00
PowerTech Water, Inc.	Bullard, Edward D.	5/30/2024	Awaiting Investment	\$50,000.00		\$12,500.00	

Small Business	Investor	Date	Investment Status	Projected Investment	Actual Investment	Potential Tax Credit	Actual Tax Credit
PowerTech Water, Inc.	Gaffney, Robert Jason	5/30/2024	Awaiting Investment	\$10,000.00		\$2,500.00	
PowerTech Water, Inc.	Young, Christopher H.	5/30/2024	Investment Made	\$55,472.00	\$55,472.00	\$13,868.00	\$13,868.00
PowerTech Water, Inc.	Murry, Wesley E.	5/30/2024	Awaiting Investment	\$50,000.00		\$12,500.00	
PowerTech Water, Inc.	Wolford, George Rodney	5/30/2024	Awaiting Investment	\$50,000.00		\$12,500.00	
Thynk Health, Inc.	Luftman, Brian Aaron	3/28/2024	Investment Made	\$45,000.00	\$45,000.00	\$11,250.00	\$11,250.00
Ujoin Inc	Wilkins, David Edward	5/30/2024	Investment Made	\$200,000.00	\$200,000.00	\$80,000.00	\$80,000.00
Total				\$1,880,472.00	\$620,471.29	\$545,118.00	\$200,117.00